

TATA**NIFTY500 MULTICAP
INFRASTRUCTURE 50-30-20 INDEX FUND**

(An open-ended scheme replicating/tracking Nifty500 Multicap Infrastructure 50:30:20 Index)

TATA
mutual fund

Far away cities are now just a few hours away...

INFRASTRUCTURE IS GROWING

India's 1st Multicap Infrastructure Index Fund

INVEST IN THE VISIBLE* GROWTH OPPORTUNITIES

*Like airports, roads, railways etc.

INFRASTRUCTURE ON THE RISE

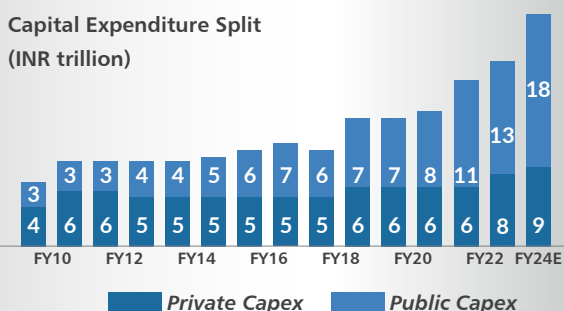
LOLLAPALOOZA EFFECT

An extreme outcome caused by a combination of factors moving in the same direction.

CONVERGENCE OF FOUR DRIVING FACTORS

1. CAPEX INCREASING STEADILY (CAPEX IS ANOTHER WORD FOR NEW INVESTMENT)

Capital Expenditure Split
(INR trillion)



Source: CEIC, Capitaline, I-Sec research

- *Public CapEx in Infrastructure (as % of GDP) has more than doubled.
- Private & household CapEx will drive CapEx going forward as public capex peaks.

*Public CapEx (₹11.11 tn), PLI or Production Linked Incentive schemes (₹ 2.06 tn)
Source: Union Budget (2023-24)

2.GOVERNMENT POLICY

Scheme Objective	Year of Launch	Achievement
Smart City Infra	2015	88%
Urban Transformation	2015	96%
Farm Irrigation	2015	96%
Drinking Water Infra	2019	89%

₹3tn allocation

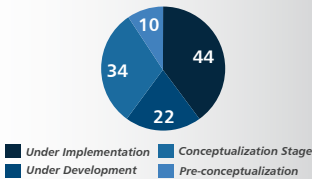
- The achievement ratio in most infrastructure schemes is above 80%
 - NIP (National Infrastructure Pipeline) targets ₹111 trillion worth infra projects. (2020-25)
- Source: RBI, CRISIL MI&A Research, Money Control

- National Infrastructure Pipeline (2020-25) has expanded to capture 9,639 projects.

Infrastructure Category	Percentage of Outlay
Renewable Energy	24%
Highway & Roads	18%
Urban Infra	17%
Railways	12%

Projected Infra Investment (20-25) Outlay

Corpus (₹ trillion)



- Current corpus deployment level at 60%. Expected to go up to 75% by 2025.

3.CAPACITY UTILIZATION AT PREVIOUS PEAK

Factories being utilized at **75-80% levels.**

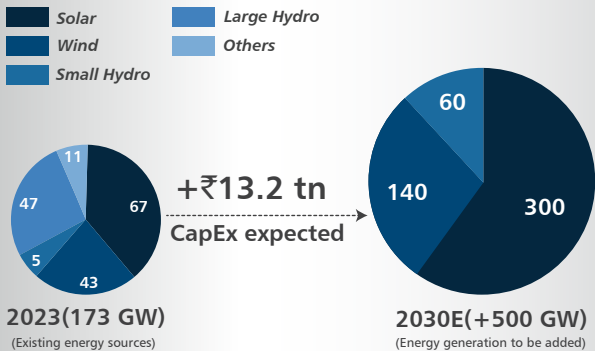
Expected Capacity Expansion

- +16%** Power sector capacity (Plant Load Factor) (FY24E)
- +81%** Refinery capacity (2030E)
- +10,009km** Gas pipeline network (Under Construction)

Source: Trading Economics, Ministry of Power, Invest India

4.SUSTAINABLE ENERGY

- 500 GW (Giga Watt) renewable energy by 2030.
- Source: Ministry of Power



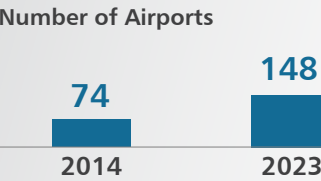
Source: Ministry of Power

TATA NIFTY500 MULTICAP INFRASTRUCTURE 50:30:20 INDEX FUND

An open-ended scheme replicating/tracking Nifty 500 Multicap Infrastructure 50:30:20 Index.

INDIAN INFRASTRUCTURE Past, Present and Future

AIRPORTS



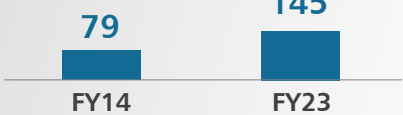
Source: Press Information Bureau

469 routes connecting **74** airports made operational

50 additional airports, heliports, water aerodromes, and advanced landing grounds announced, Union Budget ('23-24)

ROADS

National Highway Length
(‘000 kms)



Source: RBI, Ministry of Road Transport and Highways (India)

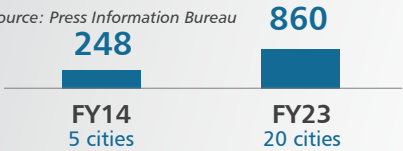
202 national highways are at the implementation stage (6,270 km in length)

₹2.7tn allocated to the Ministry of Road Transport and Highways, Union Budget ('23-24)

RAILWAYS

Metro Network (in kms)

Source: Press Information Bureau



5 cities

20 cities

Fourth largest railway system in the world; **13,523** passenger trains & **9,146** freight trains daily.

₹2.4tn allocated to the Railways, Union Budget ('23-24) (9 times the previous budget)

Index Construction Explained

75 maximum stocks (selected from Nifty 500)

Maximum Market Cap Limits

51%

30%

19%

Large Cap

Mid Cap

Small Cap

*Top 15 large cap, top 25 mid cap & top 35 small cap Infra stocks considered (based on 6-month average free float market capitalization)

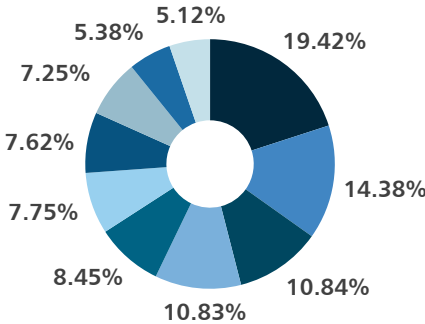
Stock level limit: 10% weight

**Currently includes 33 basic industries that can be clubbed into 13 sectors.

*Source: NSE (data as on 30th June 2025)

Current Top 10 Sectors

Semi-annual review and reconstitution occurs for the same.



Oil, Gas & Consumable Fuels
Power
Capital Goods
Services
Construction Materials
Telecommunication
Construction
Automobile And Auto Components
Healthcare
Realty

Data as on 30th June 2025

Index Performance (as on 30th June 2025)

Index Name	1 year	3 years	5 years	10 years	Since April 2024
Nifty500 Multicap Infrastructure 50:30:20 Index	-0.23	NA	NA	NA	8.35
Nifty 500 Multicap Infrastructure 50:30:20 TRI	0.90	NA	NA	NA	9.55

Top 20 Holdings (as on 30th June 2025)

NAME OF THE INSTRUMENT	% TO NAV
Reliance Industries Ltd.	10.05
Bharti Airtel Ltd.	10.04
Larsen & Toubro Ltd.	7.98
Max Healthcare Institute Ltd.	3.56
NTPC Ltd.	2.94
Ultratech Cement Ltd.	2.66
Power Grid Corporation Of India Ltd.	2.52
Interglobe Aviation Ltd.	2.17
Indus Towers Ltd.	2.09
Grasim Industries Ltd.	2.01

NAME OF THE INSTRUMENT	% TO NAV
Adani Ports And Special Economic Zone Ltd.	1.98
Oil & Natural Gas Co.	1.76
Cummins India Ltd.	1.73
Hindustan Petroleum Corporation Ltd.	1.58
Ashok Leyland Ltd.	1.35
Apollo Hospitals Enterprise Ltd.	1.35
Godrej Properties Ltd.	1.32
Bharat Forge Ltd.	1.31
Bharat Heavy Electricals Ltd.	1.29
Tata Power Company Ltd.	1.26

Highlights of the Scheme

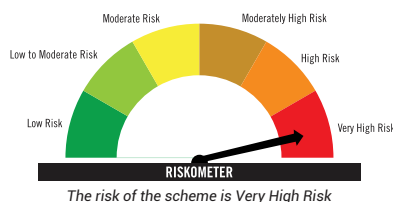
Scheme Name	Tata Nifty500 Multicap Infrastructure 50:30:20 Index Fund
Investment Objective	The investment objective of the scheme is to provide returns, before expenses, that are in line with the performance of Nifty500 Multicap Infrastructure 50:30:20 Index (TRI), subject to tracking error. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved. The scheme does not assure or guarantee any returns.
Type Of Scheme	An open-ended scheme replicating/tracking NIFTY 500 Multicap 50:30:20 Infrastructure Index
Fund Manager	Kapil Menon
Benchmark	NIFTY 500 Multicap 50:30:20 Infrastructure Index (TRI)
Min. Application Amount (During NFO)	Rs. 5,000/- and in multiple of Re.1/- thereafter
Load Structure	Entry Load: NIL Exit Load: 0.25 % of the applicable NAV, if redeemed on or before 15 days from the date of allotment.

This product is suitable for investors who are seeking*:

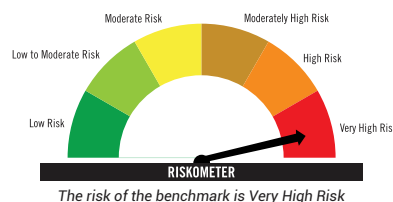
- Long term capital Appreciation
- Investment in equity and equity related instruments comprised in Nifty500 Multicap Infrastructure 50:30:20 Index.

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**

Scheme Risk-O-Meter



Benchmark Risk-O-Meter



It may be noted that risk-o-meter specified above is based on internal assessment. The same shall be updated as per provision no. 17.4.1.i of SEBI Master Circular on Mutual Fund dated 27.06.2024, on Product labelling in mutual fund schemes on ongoing basis.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully